B1 (Official Form 1) (04/13)

United States NORTHERN D FORT WO	XAS	ntary Petition				
Name of Debtor (if individual, enter Last, First, Middle): All Out Energy Services, LLC		Name	of Joint Debt	or (Spouse) (Last, First, Mi	iddle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				ed by the Joint Debtor in th aiden, and trade names):	e last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Com than one, state all): 46-2461956	plete EIN (if more		our digits of Sone, state all):	oc. Sec. or Individual-Taxpa	ayer I.D. (ITIN)/C	Complete EIN (if more
Street Address of Debtor (No. and Street, City, and State): 322 Main Ste 10 Williston, ND		Street	t Address of Jo	oint Debtor (No. and Street,	, City, and State	a):
	ZIP CODE 58801					ZIP CODE
County of Residence or of the Principal Place of Business: Williams	•	Count	ty of Residenc	e or of the Principal Place of	of Business:	
Mailing Address of Debtor (if different from street address): 634 E. Broadway #1134 Williston, ND		Mailin	g Address of	Joint Debtor (if different fron	n street address	s):
	ZIP CODE <b>58801</b>					ZIP CODE
Location of Principal Assets of Business Debtor (if different from s	reet address above)	):				
						ZIP CODE
Type of Debtor (Form of Organization) (Check one box.)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Chapter 15 Debtors		one box.) Business Real Estate a § 101(51B)  Broker k  xempt Enti	ity	the Petiti  Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13	Chapter 15 of a Foreign Chapter 15 of a Foreign Chapter 15 of a Foreign  Chapter 15 of a Foreign  Chapter 15 of a Foreign	ox.)  ✓ Debts are primarily
Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Check b  Debtor is a ta under title 26 Code (the Int	of the United	ganization d States	debts, defined in 11 L § 101(8) as "incurred individual primarily for personal, family, or ho hold purpose."	l by an r a	business debts.
Filing Fee (Check one box.)		I —	ck one box	: Chapter 11 nall business debtor as defin		C. 8 101(51D)
<ul> <li>✓ Full Filing Fee attached.</li> <li>☐ Filing Fee to be paid in installments (applicable to individuals signed application for the court's consideration certifying that unable to pay fee except in installments. Rule 1006(b). See</li> </ul>	the debtor is Official Form 3A.	Che	Debtor is not a ck if: Debtor's aggri insiders or affi on 4/01/16 an	a small business debtor as degate noncontigent liquidate liates) are less than \$2,490 devery three years thereaft	defined in 11 U. ed debts (exclude, 925 (amount se	.S.C. § 101(51D). ding debts owed to
Filing Fee waiver requested (applicable to chapter 7 individual attach signed application for the court's consideration. See			A plan is being Acceptances	cable boxes: g filed with this petition. of the plan were solicited pr accordance with 11 U.S.C		one or more classes
Statistical/Administrative Information  Debtor estimates that funds will be available for distribution to	unsecured creditor	·s.				THIS SPACE IS FOR COURT USE ONLY
Debtor estimates that, after any exempt property is excluded there will be no funds available for distribution to unsecured a	and administrative e		d,			
Estimated Number of Creditors		] ),001- 5,000	25,001- 50,000	50,001- Over 100,000 100,		
Estimated Assets	\$10,000,001 \$5	] 50,000,001 \$100 million	\$100,000,0 to \$500 mil	001 \$500,000,001 More		
Estimated Liabilities		] 50,000,001 \$100 million	\$100,000,0 to \$500 mil		e than oillion	

Case 15-42370-dml11 Doc 1 Filed 06/12/15 Entered 06/12/15 14:27:11 Page 2 of 69

B1 (0	Official Form 1) (04/13)		Page 2
	oluntary Petition nis page must be completed and filed in every case.)	Name of Debtor(s): All Out Energy	Services, LLC
( , ,	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, attach add	ditional sheet )
Loca <b>Nor</b>	tion Where Filed:	Case Number:	Date Filed:
Loca	tion Where Filed:	Case Number:	Date Filed:
	Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more t	han one, attach additional sheet.)
Name	e of Debtor:	Case Number:	Date Filed:
Distri	ct:	Relationship:	Judge:
10Q	Exhibit A be completed if debtor is required to file periodic reports (e.g., forms 10K and ) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) e Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	(To be completed it	y proceed under chapter 7, 11, 12, or 13 explained the relief available under each
		X	
			Date
Doe:	s the debtor own or have possession of any property that poses or is alleged to pose Yes, and Exhibit C is attached and made a part of this petition.  No.	nibit C a threat of imminent and identifiable harm to	public health or safety?
,	be completed by every individual debtor. If a joint petition is filed, each Exhibit D, completed and signed by the debtor, is attached and m is is a joint petition:  Exhibit D, also completed and signed by the joint debtor, is attact	nade a part of this petition.	separate Exhibit D.)
		ing the Debtor - Venue	
Ø	(Check any a Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 days		strict for 180 days immediately
	There is a bankruptcy case concerning debtor's affiliate, general partn	er, or partnership pending in this Distri	ict.
	Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defe or the interests of the parties will be served in regard to the relief soug	ndant in an action or proceeding [in a	
	Certification by a Debtor Who Resid	-	rty
	(Check all ap Landlord has a judgment against the debtor for possession of debtor's	plicable boxes.) residence. (If box checked, complete	e the following.)
	(1	Name of landlord that obtained judgme	ent)
	<del>,</del>	Address of longery)	
	Debtor claims that under applicable nonbankruptcy law, there are circumonetary default that gave rise to the judgment for possession, after the		•
	Debtor has included with this petition the deposit with the court of any petition.	rent that would become due during the	e 30-day period after the filing of the
	Debtor certifies that he/she has served the Landlord with this certificat	ion. (11 U.S.C. § 362(I))	

Case 15-42370-dml11 Doc 1 Filed 06/12/15 Entered 06/12/15 14:27:11 Page 3 of 69

B1 (Official Form 1) (04/13) Page 3 Name of Debtor(s): All Out Energy Services, LLC **Voluntary Petition** (This page must be completed and filed in every case) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is I declare under penalty of perjury that the information provided in this petition is true true and correct. and correct, that I am the foreign representative of a debtor in a foreign proceeding, [If petitioner is an individual whose debts are primarily consumer debts and has and that I am authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under (Check only one box.) each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the Certified copies of the documents required by 11 U.S.C. § 1515 are attached. petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of specified in this petition. title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. (Signature of Foreign Representative) (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Signature of Attorney\* Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as X /s/ Alice Bower defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and Alice Bower Bar No. 15148500 have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a The Law Office of Alice Bower maximum fee for services chargeable by bankruptcy petition preparers, I have 6421 Camp Bowie Suite 300 given the debtor notice of the maximum amount before preparing any document Fort Worth, TX 76116 for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Phone No.(817) 737-5436 Fax No.(817) 737-2970 Printed Name and title, if any, of Bankruptcy Petition Preparer 6/12/2015 Date Social-Security number (If the bankruptcy petition preparer is not an individual, \*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Address The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. All Out Energy Services, LLC X /s/ Steven Britton Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Signature of Authorized Individual Names and Social-Security numbers of all other individuals who prepared or Steven Britton assisted in preparing this document unless the bankruptcy petition preparer is not Printed Name of Authorized Individual an individual. President Title of Authorized Individual If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. 6/12/2015 A bankruptcy petition preparer's failure to comply with the provisions of title 11 Date and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

B 1A (Official Form 1, Exhibit A) (9/97)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re All Out Energy Services, LLC

Case No.

Chapter 11

	number i			_		ection	12 of the Securit	ies ⊏xcrian(	ge Act of 1934, the SEC	ille
2.	The follo	wing financ	cial data is th	e lates	t available infor	mation	and refers to the	debtor's co	ondition on	
	a. Total A	∖ssets								
	b. Total o	debts (inclu	ıding debts lis	sted in	2.c., below)					
	c. Debt s	ecurities h	eld by more t	han 50	00 holders:				Approximate number of holders:	
	secured		unsecured		subordinated					
	secured		unsecured		subordinated					
	secured		unsecured		subordinated					
	secured		unsecured		subordinated					
	secured		unsecured		subordinated					
	d. Numbe	er of share	s of preferred	d stock						
		er of share nents, if an	s of commor y:	stock						
3.	Brief des	scription of	debtor's bus	iness:						

In re A	All Out	Energy	Services,	LLC
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Case No.	
_	(if known)

### **SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None				
	Tota	al:	\$0.00	

(Report also on Summary of Schedules)

In re	All Out	<b>Energy</b>	Services,	LLC
	All Out	93	OC: 11000,	

Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	Х		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan,		First International Bank and Trust Business Checking - Balance as of June 11, 2015.	\$88,398.25
thrift, building and loan, and home- stead associations, or credit unions, brokerage houses, or cooperatives.		First International Bank and Trust Business Savings - Balance in acount as of June 11, 2015	\$13.25
Security deposits with public util-		Jeff Petry - Holds Security Deposit	\$2,500.00
ities, telephone companies, land- lords, and others.		Byard Holdings - Holds Security Deposit	\$3,500.00
		Basin Safety - Holds Security Deposit	\$2,000.00
		Reinassance Station - Holds Security Deposit	\$1,075.00
4. Household goods and furnishings, including audio, video and computer		8 Televisions	\$3,000.00
equipment.		2 Entertainment Centers	\$500.00
		2 CD Players	\$200.00
		2 Sets of Recliners/ Couches/Loveseats	\$5,000.00
		2 Coffee Tables	\$250.00
		4 End Tables	\$400.00
		Computer Equipment	\$7,500.00
		Microwave	\$100.00
		Refrigerator	\$100.00
		Freezer	\$150.00

In re	All Out	<b>Energy</b>	Services,	LLC
	All Out	93	OC: 11000,	

Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		2 Nightstands	\$200.00
		6 Beds	\$1,000.00
		Small Appliances	\$250.00
		Kitchen Utensils	\$100.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.		Books - safety manuals	\$500.00
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	x		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x		
10. Annuities. Itemize and name each issuer.	x		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x		

In re All Out Energy Services, LLC

Case No.	
	(if known)

### **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	x		
14. Interests in partnerships or joint ventures. Itemize.	х		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	x		
16. Accounts receivable.		Accounts Receivable - Lien against Accounts Receivable is held by (1) Riviera Finance, (2) MCA, (3) Everest Business Funding [EBF], (4) Quickfix Capital (5) TVT Capital, LLC (6) World Global Financing, Inc.	\$31,433.95
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x		

In re All Out Energy Services, LLC

Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	х		
22. Patents, copyrights, and other intellectual property. Give particulars.	x		
23. Licenses, franchises, and other general intangibles. Give particulars.	х		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x		
25. Automobiles, trucks, trailers,		2000 Ford Explorer VIN Ending 26227	\$2,000.00
and other vehicles and accessories.		2008 GMC Denali VIN Ending 94256	\$25,000.00
		2013 Ford F250 Lariat VINEnding 12576	\$35,000.00
		2013 Ford F250 Lariat Vin Ending 19287	\$35,000.00
		2013 Ford F250 XLT Vin Ending 59879	\$30,000.00

In re	All Out	Energy	Services,	LLC
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Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		2013 Ford F250 XLT Vin Ending 45259	\$30,000.00
		2014 Ford F250 XLT Vin Ending 23607	\$35,000.00
		2014 Ford F250XLT Vin Ending 23608	\$35,000.00
		Tiger Trailer 20' Flatbed Trailer	\$12,000.00
		2013 Monorail Trailer Vin ending C6577	\$12,000.00
		2012 Maxey 20' Flat bed trailer	\$12,000.00
		2006 Jag 29JB Travel Trailer Vin Ending 28748	\$10,000.00
		2015 F250 XLT Vin Ending 87767	\$45,000.00
		2015 Ford F250 XLT Vin Ending 18115	\$45,000.00
		2015 GMC Sierra - Vin Ending 575654	\$55,000.00
		2015 Ford F250 XLT Vin Ending 51267	\$45,000.00
		2015 Ford F250 XLT Vin Ending 05490	\$45,000.00
		Homemade Trailer Vin Ending S509	\$15,000.00
		Homemade Trailer Vin Ending s508	\$15,000.00
		2001 Norbert Vin Ending 17323	\$10,000.00
		2007 Keystone Vin Ending 50313	\$5,000.00
		2000 Talbert Vin Ending 19160	\$10,000.00
		2013 Monorail Vin Ending C7234	\$12,000.00
		1994 cargo trailer VIN#***** 578855	\$500.00

In re	All Out	Energy	Services,	LLC
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Case No.	
	(if known)

### **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		2014 Road Clipper Enterprises Vin Ending 55162	\$8,659.03
26. Boats, motors, and accessories.	x		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		2 Desks	\$4,000.00
		5 Filing Cabinets	\$500.00
		8 Office Chairs	\$2,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Hand Tools Uniforms and coveralls Hardhats, overalls, jackets 20 Figure 1502 Elbows 4 Figure 1502 1' 4 Figure 1502 2' 4 Figure 1502 3'	\$100.00 \$5,000.00 \$1,000.00 \$3,840.00 \$588.00 \$588.00 \$620.00
		4 Figure 1502 4'	\$656.00
		Figure 1502 8'	\$215.00
		10 Figure 1502 10'	\$2,430.00
		6 Figure 1502 Plug Valves	\$3,300.00
		4 Figure 1502 Tees	\$1,400.00

In re	All Out	Energy	Services,	LLC
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Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		6 Misc. Figure 1502 Piece	\$1,200.00
		2 Inch Figure 1502 Manifold and skid	\$9,800.00
		3"x2" 7 Valve Dual Trash Catcher w/t Skid	\$25,000.00
		3"x2" Single Sided Trash Catcher	\$25,000.00
		30 Figure 1502 Elbows	\$5,760.00
		8 Figure 1502 1'	\$1,176.00
		4 Figure 1502 2'	\$588.00
		2 Figure 1502 3'	\$310.00
		2 Figure 1502 4'	\$328.00
		6 Figure 1502 6'	\$1,200.00
		2 Figure 1502 8'	\$430.00
		30 Figure 1502 10'	\$7,290.00
		8 Figure 1502 Plug Valves	\$4,400.00
		4 Figure 1502 Tees	\$1,400.00
		2 Misc. Figure 1502 Pieces	\$400.00
		2 - 2 Inch Figure 1502 Manifold and skid	\$19,600.00
		PT-01 Production Tank	\$75,000.00
		PT-02 Production Tank	\$75,000.00
		PS-01 pipe Skid	\$20,000.00

In re	All Out	<b>Energy</b>	Services,	LLC
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Case No.	
	(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		PS-02 Pipe Skid	\$20,000.00
		59 Figure 1502 Elbows	\$11,328.00
		6 Figure 1502 1'	\$882.00
		10 Figure 1502 2'	\$1,470.00
		8 Figure 1502 3'	\$1,240.00
		6 Figure 1502 4'	\$984.00
		12 Figure 1502 5'	\$2,100.00
		7 Figure 1502 5'	\$2,100.00
		7 Figure 1502 6'	\$1,400.00
		4 Figure 1502 8'	\$860.00
		31 Figure 1502 10'	\$7,533.00
		5 Figure 1502 20'	\$1,675.00
		40 Figure 1502 Plug Valves	\$22,000.00
		30 Figure 1502 Tees	\$10,500.00
		74 Misc. Figure 1502 Pieces	\$14,800.00
		2 - 2 In Figure 1502 Manifold and skids	\$19,600.00
		Misc. Small Tools	\$10,000.00
20 Inventory			
30. Inventory.	X		
31. Animals.	X		

In re All Out Energy Services, LLC

Case No.	
	(if known)

#### **SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 8

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	x			
33. Farming equipment and implements.	х			
34. Farm supplies, chemicals, and feed.	x			
35. Other personal property of any		Lease of Pipe Skid		\$20,000.00
kind not already listed. Itemize.		3% of profit		\$0.00
(Include amounts from any con	tinuat		>	\$1,180,920.48

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re All Out Energy Services, LLC

Case No.	
	(If known)

## **SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled (Check one box)	under: Check if debtor cla \$155,675.*	ims a homestead exempt	ion that exceeds
11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)			
11 0.0.0. 3 022(0)(0)			
Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
Amount subject to adjustment on 4/01/16 and every thre	e years thereafter with respect to cases	\$0.00	\$0.00

Case No.	
	(if known)

### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

<del>_</del>		<del>-</del>					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Ally Financial PO Box 38091 Minneapolis, MN 55438	x	DATE INCURRED: NATURE OF LIEN: Certificate of Title COLLATERAL: 2015 F250 Lariat Vin Ending 87767 REMARKS:				\$67,440.01	\$22,440.01
		VALUE: \$45,000.00	1				
ACCT #: xxxxxxxx0991  Ally Financial PO Box 380901  Minneapolis, MN 55438	x	DATE INCURRED: NATURE OF LIEN: Certificate of Title COLLATERAL: 2015 Ford F250 XLT Vin Ending 18115 REMARKS:				\$52,500.05	\$7,500.05
		4.5.00	4				
ACCT #: xxx xxx xxxxxx xxxxxxx Ilc  Byards Holding 5382 Swanson Rd. Roscoe, IL 61073		VALUE: \$45,000.00  DATE INCURRED: NATURE OF LIEN: Business Debt COLLATERAL: #2919 REMARKS: apartment leases for employees				\$0.00	
		VALUE: \$0.00					
ACCT #: xxxx1944  EBF Partners dba Everest Business Funding 2001 NW 107th Ave 3rd Floor Miami, FL 33172	x	DATE INCURRED: NATURE OF LIEN: Loan secured by future receivables COLLATERAL: Future receivables REMARKS:				\$78,960.00	\$78,960.00
,		VALUE: \$31.433.95					
		VALUE: \$31,433.95  Subtotal (Total of this l	Pag	e) >		\$198,900.06	\$108,900.06

\_\_\_\_\_continuation sheets attached

(Report also on Summary of

Schedules.)

Case No.	
	(if known)

### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODERTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xx4345		DATE INCURRED: NATURE OF LIEN: Certificate of Title					
First International Bank and Trust 19 4th St. E. Williston, ND 58801	x	COLLATERAL: Various Vehicles REMARKS:				\$237,744.19	
		VALUE: \$239,000.00	-				
ACCT #: xx6775  First International Bank and Trust 19 4th St. E. Williston, ND 58801	x	DATE INCURRED: NATURE OF LIEN: Certificate of Title COLLATERAL: Various Trailers and equipment REMARKS:				\$12,742.88	
		VALUE: \$76,882.00					
ACCT #: xxxx5948		DATE INCURRED: NATURE OF LIEN: Certificate of Title					
Ford Motor Credit PO Box 650575 Dallas, TX 75265	x	COLLATERAL: 2015 Ford F250 XLT Vin Ending 51267 REMARKS:				\$51,123.13	\$6,123.13
		VALUE: \$45,000.00					
ACCT #: xxxx6175		DATE INCURRED: NATURE OF LIEN:					
Ford Motor Credit PO Box 650575 Dallas, TX 75265	x	Certificate of Title COLLATERAL: 2015 Ford F250 XLT Vin Ending 05490 REMARKS:				\$52,190.13	\$7,190.13
		VALUE: \$45,000.00	-				
Sheet no. 1 of 4 continu	- 1	 s attached Subtotal (Total of this I	Doo	-\-		\$353,800.33	\$13,313.26

only on last page) >

(Report also on Summary of Schedules.)

Case No.	
	(if known)

### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CONFRIOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT#: High Pressure Oilfield Rental 712 35th St NW Calgary, Alberta T2N2Z5			DATE INCURRED: NATURE OF LIEN: Contract/Lease COLLATERAL: Lease of Pipe Skid REMARKS: Lease of Pipe Skid				\$20,000.00	
ACCT #:  J. Reyes Alanis, Jr.			VALUE: \$20,000.00  DATE INCURRED: NATURE OF LIEN: Phantom Stock Agreement COLLATERAL:				\$0.00	
1225 Blalock Avenue Fort Worth, TX 76115			3% of profit REMARKS:				φυ.υυ	
ACCT #: xxxOENE			VALUE: \$0.00  DATE INCURRED: NATURE OF LIEN:					
Kraus Anderson 523 SOuth 8th St. Minneapolis, MN 55404	x		Certificate of Title COLLATERAL: 2013 Monorail Vin Ending C7234 and equipment REMARKS:				\$56,072.73	
			VALUE: \$86,637.00					
ACCT #: xxxxxxx5029			DATE INCURRED: NATURE OF LIEN:					
MCA Fixed Payments LLC dba Merchant Capital 525 Boardhollow Rd. Melville, NY 11747	x		Payday Loan COLLATERAL: Future receivables REMARKS:				\$154,500.00	\$154,500.00
			VALUE: \$31,433.95					
Sheet no <b>2</b> of <b>4</b> continu to Schedule of Creditors Holding Secured Clair		sheet	s attached Subtotal (Total of this F Total (Use only on last)			- 1	\$230,572.73	\$154,500.00

(Report also on Summary of Schedules.)

Case No.	
	(if known)

### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxx xxx xxergy  ON Site Safety 413 8th Street Williston, ND 58801			DATE INCURRED: NATURE OF LIEN: Business Debt COLLATERAL: Office shacks REMARKS: Lease of office shacks				\$0.00	
ACCT #: xxx xxx xxergy  Quickfix Capital 884 Town Center Drive Langhorne, PA 19047	x		VALUE: \$0.00  DATE INCURRED: NATURE OF LIEN: Payday Loan COLLATERAL: Future receivables REMARKS:				\$47,125.00	\$47,125.00
ACCT #:  Raven Production Testing Inc. Box 98 Creelman, SK SOG OXO	x		VALUE: \$31,433.95  DATE INCURRED: NATURE OF LIEN: Certificate of Title COLLATERAL: Various Equipment REMARKS:				\$162,000.00	
ACCT #:			VALUE: \$245,000.00  DATE INCURRED: NATURE OF LIEN:					
Riviera Finance 17 W 415 Roosevelt Rd. Villa Park, IL 60181	x		Factoring Company Account COLLATERAL: Accounts Receivable REMARKS: Factoring Company. Company factors invoices from Oasis (debtor's primary contractor). Amount of claim reflects invoices owed to Riviera from Oasis. The unsecured amount reflects the				\$449,177.08	\$417,743.13
Sheet no <b>3</b> of <b>4</b> continuto Schedule of Creditors Holding Secured Clair		sheet	s attached Subtotal (Total of this F Total (Use only on last)	_	•	ŀ	\$658,302.08	\$464,868.13

(Report also on Summary of

Schedules.)

Case No.	
	(if known)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
	+		payments forwarded to debtor.					
			VALUE: \$31,433.95					
ACCT #:			DATE INCURRED: NATURE OF LIEN:					
Suntrust Bank PO box 305053 Nashville, TN 37230	x		Certificate of Title COLLATERAL: 2015 GMC Sierra - Vin Ending 575654 REMARKS:				\$59,320.03	\$4,320.03
			VALUE: \$55,000.00					
ACCT #: xxx-xxx xxxxxx xxxxxxx sllc  TVT Capital LLC dba Capital Stack 8 Hunters Ln. Roslyn, NY 11576	x		DATE INCURRED: NATURE OF LIEN: Payday Loan COLLATERAL: Accounts Receivable - Lien against Accounts Rec				\$24,804.00	\$24,804.00
			VALUE: \$31,433.95					
ACCT #: xxxxx2469  World Global Financing 141 North East 3rd Ave Miami, FL 33132	x		DATE INCURRED: NATURE OF LIEN: Business Debt COLLATERAL: fitire receovables REMARKS:				\$31,014.00	\$31,014.00
			VALUE: \$31,433,95					
Sheet no <b>4</b> of <b>4</b> continual	ion	l sheet	value: \$31,433.95 s attached Subtotal (Total of this F	l Pag	∟ e) >	$\vdash$	\$115,138.03	\$60,138.03
o Schedule of Creditors Holding Secured Claim			Total (Use only on last p	_		ŀ	\$1,556,713.23	\$801,719.48
							(Papart also an	/If applicable

(Report also on Summary of Schedules.)

B6E (Official Form 6E) (04/13)

In re All Out Energy Services, LLC

Case No.	
	(If Known)

	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYF	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
_	Domestic Support Obligations  Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case  Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
_	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals  Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
_	Commitments to Maintain the Capital of an Insured Depository Institution  Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated  Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.
	nounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of stment.
	continuation sheets attached

B6E (Official Form 6E) (04/13) - Cont.

In re All Out Energy Services, LLC

Case No.	
	(If Known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

	TYPE OF PRIORITY	raxe	s an	d Certain Other Debts Owed to Go	ver	nm	en	tal Units		
MAILIN INCLUD AND ACC	TOR'S NAME, NG ADDRESS ING ZIP CODE, COUNT NUMBER ructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: xxx6700 Workforce Safety 1600 East Century Bismarck, ND 585	y Ave., Ste 1			DATE INCURRED: CONSIDERATION: Business Debt REMARKS: Unemployment taxes				\$21,381.28	\$0.00	\$21,381.28
Sheet no1 attached to Schedu	of <b>1</b> cor le of Creditors Holding			sheets Subtotals (Totals of this aims		ge) tal		\$21,381.28 \$21,381.28	\$0.00	\$21,381.28
	(Use	e only	on	last page of the completed Schedule n the Summary of Schedules.)		ıaı	,	Ψ∠1,301.20		
	(Use If ap	e only	on ble,	•		als	>		\$0.00	\$21,381.28

Case No.		
	(if known)	

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT#: xxxxxx xxxxxxx - xxx xxx xxx xxxxxx xx Access Background Screen 1205 Oak St. Charleston, MO 63834		DATE INCURRED: CONSIDERATION: Business Debt REMARKS: background checks on potential employees				\$245.95
ACCT#: 5250 Advanced Drug Testing 107 22nd St West PO box 1452 Williston, ND 58802	-	DATE INCURRED: CONSIDERATION: Business Debt REMARKS: drug testing				\$1,150.00
ACCT #: x-x2003 American Express Box 0001 Los Angeles, CA 90096		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$17,793.92
ACCT#: xxx-xxx-xxxxxx xxxxxxx 5073  Badlands Service Group PO Box 2780 Williston, ND 58802	-	DATE INCURRED: CONSIDERATION: Business Debt REMARKS: trucking to haul equipment				\$5,589.96
ACCT#: xxx xxx xxxxxx xxxxices  Basin Safety PO Box 4752 Williston, ND 58801	-	DATE INCURRED: CONSIDERATION: Safety Consulting REMARKS:				\$7,091.92
ACCT #: xxL OUT Bell Supply PO box 1597 Gainesville, TX 76241	-	DATE INCURRED: CONSIDERATION: Business Debt REMARKS: equipment/supplies				\$2,200.88
continuation sheets attached		Su (Use only on last page of the completed Sc Report also on Summary of Schedules and, if applicab	nedu	ota le l	l > F.)	\$34,072.63

Case No.		
	(if known)	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxx xxxxxx xxxxxxx, Ilc  Bold Production Services 10880 Alcott Rd. Houston, TX 77043		DATE INCURRED: CONSIDERATION: Business Debt REMARKS: Lease of 3 P Tanks - monthly \$11,000 per Tank. Lease is current. Debtor has possession of only 2 tanks and does not				\$0.00
		want to lease the third one.				
ACCT #: xxx-xxx xxxxxx xxxxices First Choice Energy Services 100146th Ave. NE Minot, ND 58703		DATE INCURRED: CONSIDERATION: Business Debt REMARKS: trucking company used to haul equipment				\$0.00
ACCT #: xxx xxx xxxxxx xxxxxxx Ilc FloBack 2322-5 Street Unit A Nisku, Alberta T9E7W9		DATE INCURRED: CONSIDERATION: Business Debt REMARKS: 7 leases -				\$0.00
ACCT #: xx8995 GC Products PO box 4211 Williston, ND 58801		DATE INCURRED: CONSIDERATION: Business Debt REMARKS: equipment/supplies/piping				\$457.92
ACCT #: xxx xxx xxxxxx xxxxxxx LLC  High Pressure Oilfield Rentals 712 35th St NW  Calgary, Alberta T2N2Z5		DATE INCURRED: CONSIDERATION: Lease of pipe skid REMARKS:				\$0.00
Sheet no1 of4 continuation sh Schedule of Creditors Holding Unsecured Nonpriority (	Claims		chedi ole, o	otal ule l n th	l > F.) ne	\$457.92

Case No.		
	(if known)	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	Carriagio	טיינוט אפוט	AMOUNT OF CLAIM
ACCT #: xxx-xxx xxxxxx xxxxxxx - xxxxx xx Idesign 306 Hillcourt Williston, ND 58801			DATE INCURRED: CONSIDERATION: Business Debt REMARKS: graphic design and printing					\$145.80
ACCT #: xxx xxx xxxxxx xxxxices  Jeff Petry dba Bice Rentals 5382 Swanson Rd. Roscoe, IL 61073			DATE INCURRED: CONSIDERATION: Business Debt REMARKS: apartments for employees					\$0.00
ACCT #: xxx-xxx xxxxxx xxxxxxx LLC Jobutrax 128 Country Ln Dr. Calgary, Alberta TZJ2			DATE INCURRED: CONSIDERATION: Business Debt REMARKS: online program for tracking jobs and hours per employee - contract - contract is priced by number of employees using program					\$0.00
ACCT #: xxxxxxxxx7504  Mangers Insurance PO box 1386 Williston, ND 58802			DATE INCURRED: CONSIDERATION: Insurance REMARKS: General liability and vehicle insurance					\$0.00
ACCT #: xxx101-L  Minute Lube 324 26th St East Williston, ND 58801			DATE INCURRED: CONSIDERATION: Business Debt REMARKS: oil changes					\$684.85
ACCT #: xxxx2000  Mountrail- Williams Electric Cooperatie PO Box 1346 Williston, ND 58802			DATE INCURRED: CONSIDERATION: Utilities REMARKS:					\$31.95
Sheet no. 2 of 4 continuation she Schedule of Creditors Holding Unsecured Nonpriority Cl	aim	S	hed to Su  (Use only on last page of the completed Schort also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Related	nedu e, o	ota ile i n th	ıl > F.) he		\$862.60

Case No.		
	(if known)	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPLITED	l c	UNT OF LAIM
ACCT #: 2022 MPI Warehouse PO box 940 Casper, WY 82602		DATE INCURRED: CONSIDERATION: Business Debt REMARKS: equipment/supplies					\$8,762.04
ACCT #: 2352  OK Tire Store 202 32nd Ave. W. PO Box 2076 Williston, ND 58801		DATE INCURRED: CONSIDERATION: Business Debt REMARKS: tires and repairs					\$957.23
ACCT #: xxx xxx xxxxxx xxxxices  ONG TSI PO box 1944 Ardmore, OK 73402		DATE INCURRED: CONSIDERATION: Business Debt REMARKS: piping				4	\$32,194.27
ACCT #: xx0261  Pacific Steel 4813 Front ST W PO Box 1315 Williston, ND 58801		DATE INCURRED: CONSIDERATION: Business Debt REMARKS: welding supplies and steel					\$92.90
ACCT #: xxx0101  Piper Oilfield Products PO box 94520 Oklahoma City, OK 73143	-	DATE INCURRED: CONSIDERATION: Business Debt REMARKS: piping and related supplies					\$1,123.20
ACCT #: xd973  Praxair 2912 2nd Ave W Williston, ND 58801		DATE INCURRED: CONSIDERATION: Business Debt REMARKS: welding supplies					\$81.38
Sheet no. 3 of 4 continuation she Schedule of Creditors Holding Unsecured Nonpriority C	laims		nedu e, o	otal Ile I n th	l > F.) ne		\$43,211.02

Case No.		
	(if known)	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxxxxxxxxxx5910 Staples Dept 51-7862565917 PO Box 689020 Des Moines, IA 50368			DATE INCURRED: CONSIDERATION: Business Debt REMARKS: office supplies				\$91.74
ACCT #: Susan Chumchal 3423 Cr 239 Wharton, TX 77488			DATE INCURRED: CONSIDERATION: Loan REMARKS:				\$0.00
Sheet no4 of4 continuation sh	neets	attac	had to	ubto	tal	L	\$91.74
Schedule of Creditors Holding Unsecured Nonpriority		ıs	(Use only on last page of the completed Sc port also on Summary of Schedules and, if applicab Statistical Summary of Certain Liabilities and Rela	T hedi le, o	ota ule on ti	ıl > F.) he	\$78,695.91

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B6G (Official Form 6G) (12/07)

In re All Out Energy Services, LLC

Case No.		
	(if known)	

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Basin Safety 401 16th Ave. W., Ste A Villiston, ND 58801	Shop Lease Contract to be ASSUMED
Bice Rentals 2O box 20613 Boulder, CO 80308	Apt 2915 #209 Lease Contract to be REJECTED
Bold Production Services 0880 Alcott Dr. Houston, TX 77043	Equipment Lease Contract to be ASSUMED
Byard Holdings LLC PO Box 20613 Boulder, CO 80308	Apartment 2919 #302 Lease - to be rejected, Apartment 2915 #209 - notice has been given to terminate lease Contract to be REJECTED
Byard Holdings LLC PO Box 20613 Boulder, CO 80308	Apt 2915 #102 Lease Contract to be ASSUMED

In re All Out Energy Services, LLC

Case No.		
	(if known)	

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Ţ
DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Apt 2915 #310 Lease Contract to be ASSUMED
Apt 2917 #210 Lease Contract to be ASSUMED
Apt 2917 #201 Lease Contract to be ASSUMED
Apt 2917 #209 Lease Contract to be ASSUMED
Contract to be ASSUMED
Apt 2919 #301 Lease
Contract to be ASSUMED

In re All Out Energy Services, LLC

Case No.		
	(if known)	

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

	T
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>Douglas Laney</b> 4008 Gemstone Rd. Austin, TX 78749	Contract for Buyout of Douglas Laney Shares of All Out Energy Services, LLC Contract to be REJECTED
EBF Partners 2001 NW 107th Ave., 3rd Floor Miami, FL 33172	Assignment of future receivables  Contract to be REJECTED
Flo-Back Rental International LTD Unit A 2322-5th ST Nisku, AB T9E7W9	Equipment Lease Unit No 1066-fla Contract to be REJECTED
Flo-Back Rental International LTD Unit A 2322-5th ST Nisku, AB T9E7W9	Equipment Lease Unit #1107-fls Contract to be REJECTED
Flo-Back Rental International LTD Unit A 2322-5th ST Nisku, AB T9E7W9	Equipment Lease Unit 1106-fls Contract to be REJECTED

In re All Out Energy Services, LLC

Case No.		
	(if known)	

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

	,
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Flo-Back Rental International LTD Unit A 2322-5th ST Nisku, AB T9E7W9	Equipment Lease Unit 1059-fls Contract to be ASSUMED
Flo-Back Rental International LTD Unit A 2322-5th ST Nisku, AB T9E7W9	Equipment Lease Unit 1062-FLS Contract to be ASSUMED
Flo-Back Rental International LTD Unit A 2322-5th ST Nisku, AB T9E7W9	Equipment Lease Unit 1089-fls Contract to be ASSUMED
Flo-Back Rental International LTD Unit A 2322-5th ST Nisku, AB T9E7W9	Equipment Lease Unit 1061-fla Contract to be ASSUMED
High Pressure Oilfield Rental 712 35th St NW Calgary, Alberta T2N2Z5	Lease of Pipe Skid Contract to be ASSUMED

In re All Out Energy Services, LLC

Case No.		
	(if known)	•

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

<del> </del>
DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
3% of profit - there are no profits Contract to be REJECTED
Software licensing. Software is used by employees in field for billing purposes. Contract to be ASSUMED
general liability and vehicle insurance Contract to be ASSUMED
High interest payday loan secured by future receivables Contract to be REJECTED
3 Office Shack Rentals Contract to be ASSUMED

In re All Out Energy Services, LLC

Case No.		
	(if known)	

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

	<b>,</b>
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Quickfix Capital 884 Town Center Drive Langhorne, PA 19047	Payday loan secured by future receivables. Contract to be REJECTED
Renaissance Station 2001 West Churchill St Chicago, IL 60647	Office Lease Contract to be ASSUMED
Riviera Finance 17 W 415 Roosevelt Rd. Oakbrook Terrace, IL	Factoring of Invoices Contract Contract to be ASSUMED
Susan Churnchal 3423 Cr 239 Wharton, TX 77488	Promissory Note Contract to be ASSUMED
TVT Capital LLC 8 Hunters Ln. Roslyn, NY 11576	High interest loan - lien on future receivables. Contract to be REJECTED

In re All Out Energy Services, LLC

Case No.		
	(if known)	

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
WEX PO Box 6293 Carol Stream, IL 60197	Fuel - daily fuel purchases paid daily. Contract to be ASSUMED
World Global Financing 141 N. East 3rd Ave. Miami, FL 33132	Assignment of future receivables Contract to be REJECTED

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B6H (Official Form 6H) (12/07)

In re All Out Energy Services, LLC

Case No.	
	(if known)

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Douglas Laney	First International Bank and Trust
4008 Gemstone Road	19 4th St. E.
Austin, TX 78749	Williston, ND 58801
Douglas Laney	First International Bank and Trust
4008 Gemstone Road	19 4th St. E.
Austin, TX 78749	Williston, ND 58801
Douglas Laney	Kraus Anderson
4008 Gemstone Road	523 SOuth 8th St.
Austin, TX 78749	Minneapolis, MN 55404
•	
Douglas Laney	Riviera Finance
4008 Gemstone Road	17 W 415 Roosevelt Rd.
Austin, TX 78749	Villa Park, IL 60181
Steven Britton	Ally Financial
1407 Paint Brush Court	PO Box 38091
Burleson, TX 76028	Minneapolis, MN 55438
Steven Britton	Ally Financial
1407 Paint Brush Court	PO Box 380901
Burleson, TX 76028	Minneapolis, MN 55438
Balloon, 17770020	Will independ, Witter fee
Steven Britton	EBF Partners
1407 Paint Brush Court	dba Everest Business Funding
Burleson, TX 76028	2001 NW 107th Ave 3rd Floor
	Miami, FL 33172

In re All Out Energy Services, LLC

Case No.	
	(if known)

# **SCHEDULE H - CODEBTORS**

	_
NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Steven Britton 1407 Paint Brush Court Burleson, TX 76028	First International Bank and Trust 19 4th St. E. Williston, ND 58801
Steven Britton 1407 Paint Brush Court Burleson, TX 76028	First International Bank and Trust 19 4th St. E. Williston, ND 58801
Steven Britton 1407 Paint Brush Court Burleson, TX 76028	Ford Motor Credit PO Box 650575 Dallas, TX 75265
Steven Britton 1407 Paint Brush Court Burleson, TX 76028	Ford Motor Credit PO Box 650575 Dallas, TX 75265
Steven Britton 1407 Paint Brush Court Burleson, TX 76028	Kraus Anderson 523 SOuth 8th St. Minneapolis, MN 55404
Steven Britton 1407 Paint Brush Court Burleson, TX 76028	MCA Fixed Payments LLC dba Merchant Capital 525 Boardhollow Rd. Melville, NY 11747
Steven Britton 1407 Paint Brush Court Burleson, TX 76028	Quickfix Capital 884 Town Center Drive Langhorne, PA 19047

B6H (Official Form 6H) (12/07) - Cont.

In re All Out Energy Services, LLC

Case No.	
	(if known)

# **SCHEDULE H - CODEBTORS**

Continuation Sheet No. 2

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Steven Britton 1407 Paint Brush Court Burleson, TX 76028	Raven Production Testing Inc. Box 98 Creelman, SK SOG OXO
Steven Britton 1407 Paint Brush Court Burleson, TX 76028	Riviera Finance 17 W 415 Roosevelt Rd. Villa Park, IL 60181
Steven Britton 1407 Paint Brush Court Burleson, TX 76028	Suntrust Bank PO box 305053 Nashville, TN 37230
Steven Britton 1407 Paint Brush Court Burleson, TX 76028	TVT Capital LLC dba Capital Stack 8 Hunters Ln. Roslyn, NY 11576
Steven Britton 1407 Paint Brush Court Burleson, TX 76028	World Global Financing 141 North East 3rd Ave Miami, FL 33132

B 6 Summary (Official Form 6 - Summary) (12/14)

## ÚNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re All Out Energy Services, LLC

Case No.

Chapter 11

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	9	\$1,180,920.48		
C - Property Claimed as Exempt	No			•	
D - Creditors Holding Secured Claims	Yes	5		\$1,556,713.23	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$21,381.28	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		\$78,695.91	
G - Executory Contracts and Unexpired Leases	Yes	7			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
	TOTAL	32	\$1,180,920.48	\$1,656,790.42	

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B6 Declaration (Official Form 6 - Declaration) (12/07) In re All Out Energy Services, LLC

Case No.	
	(if known)

#### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DEC	LARATION UNDER PENALTY	OF PERJURY ON E	BEHALF OF A CO	RPORATION OR PARTNERSHIP
I, the	President	of th	ne	Corporation
named as debtor in	this case, declare under penalty	of perjury that I have	e read the foregoir	ng summary and schedules, consisting of
34	sheets, and that they are tr	ue and correct to the	e best of my knowle	edge, information, and belief.
(Total shown on summary	page plus 1.)		-	_
Date 6/12/2015		Signature .	/s/ Steven Britto	on
		•	Steven Britton	
			President	
[An individual signin	g on behalf of a partnership or co	orporation must indic	cate position or rela	ationship to debtor.]

## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re:	All Out Energy Services, LLC	Case No.	
			(if known)

		STATEMENT OF FINANCIAL AFFAIRS			
	1. Income from emplo	byment or operation of business			
None	State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business.				
	AMOUNT	SOURCE			
	\$968,916.30	2015 YTD Gross Income			
	(\$159,072.86)	2015 YTD Net Income			
	\$3,055,193.00	2014 Gross Income			
	\$2,550.00	2014 Net Income			
	\$1,233,612.00	2013 Gross Income			
	(\$5,824.00)	2013 Net Income			
	2. Income other than	from employment or operation of business			
None	State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the TWO YEARS immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)				
	AMOUNT	SOURCE			
	\$15,000.00	2015 Gross Income Sale of John Deere 300CS Loader, RC2060 Rotary Cutter, DH 1066 Disk Harrow, BB2060 5' Box Blade, Post Hole Digger			
	\$43.218.25	2015 Gross Value Received - Douglas Laney Taking over payments of Ford F-150			

## 3. Payments to creditors

Complete a. or b., as appropriate, and c.

**Platium Truck** 

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 DAYS immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

2322 5 Street Unit A

Nisku, Alberta T9E7W9

**Blue Cross Blue Shield** 

**Bold Production Services, LLC** 

4510 13th Ave S.

Fargo, ND 58121

10880 Alcott Rd.

Houston, TX 77043

## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re:	All Out Energy Services, LLC	Case No.	
			(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 DAYS immerpreceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is les \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic sobligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not petition is filed, unless the spouses are separated and a joint petition is not filed.)			affected by such transfer is less than itor on account of a domestic support g and credit counseling agency.	
	* Amount subject to adjustment on 4/01/16, and every	three years thereafter with i	respect to cases comme	nced on or after the date of adjustment.
	NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
	American Express	4/16/2015	\$21,747.88	\$19,793.92
	BOXS 0001	5/11/2015	Ψ21,141.00	Ψ13,733.32
	Los Angeles, CA 90096	0/11/2010		
	Basin Safety Consulting	3/13/2015	\$13,216.07	\$7,091.92
	PO box 4752	4/3/2015		
	Williston, ND 58802	4/9/2015		
		4/24/2015 5/14/2015		
		5/18/2015 5/18/2015		
		5/18/2015		
		5/21/2015		
		5/26/2015		
		5/26/2015		
		5/28/2015		
		5/28/2015		
	Bell Supply Company	4/9/2015	\$6,832.43	\$2,200.88
	PO Box 1597	5/11/2015		
	Gainesville, TX 76241	5/14/2015		
		5/14/2015		
		5/19/2015		
		5/20/2015		
		5/27/2015		
		5/29/2015		
	Bert Baxter Transport LTD	5/11/2015	\$5,600.00	\$0.00
	301 Kensington Ave			
	Bienfait, SK SC0M0			
	FLOBACK	5/26/2015	\$5,492.17	\$0.00

5/27/2015

3/31/2015

5/1/2015

5/19/2015

5/26/2015

\$17,252.61

\$45,061.60

\$0.00

\$0.00

# **UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS** FORT WORTH DIVISION

In re: All Out Energy Services, LLC Case No. (if known)

# STATEMENT OF FINANCIAL AFFAIRS

	Continuation Sheet No. 2		
Byard Holdings 5382 Swanson Rd. Roscoe, IL 61073	4/15/2015 4/17/2015 4/20/2015 4/28/2015 5/1/2015 5/18/2015 6/1/2015	\$43,984.05	\$0.00
Capital Stack 8 Hunter Ln Roslyn, NY 11576	Daily 5/4/2015- 5/8/2015 Daily 5/11/2015- 5/15/2015 Daily 5/18/2015- 5/22/2015 Daily 5/26/2015- 5/29/2015 Daily 6/1/2015- 6/8/2015	\$11,700.00	\$0.00
Douglas D Laney 4008 Gemstone Rd. Austin, TX 78749	4/1/2015 5/1/2015 6/2/2015	\$24,999.99	\$0.00
EBF Partners dba Everest Business Funding 2001 NW 107th Ave 3rd Floor Miami, FL 33172	Daily 4/22/2015 - 4/30/2015 Daily 5/1/2015-5/8/2015 Daily 5/11/2015-5/15/2015 Daily 5/18/2015-5/22/2015 Daily 5/26/2015 - 5/27/2015 Daily 6/1/2015-6/5/2015 6/8/2015	\$28,560.00	\$78,960.00
First International Bank and Trust 19 4th St. E. Williston, ND 58801	3/16/2015 3/30/2015 4/1/2015 4/3/2015 4/15/2015 4/17/2015 4/21/2015 4/23/2015 4/27/2015 4/27/2015 5/1/2015 5/1/2015 5/1/2015	\$32,582.19	\$250,487.07

5/15/2015

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re: All Out Energy Services, LLC Case No. (if known)

# STATEMENT OF FINANCIAL AFFAIRS

	Continuation Sheet No.	3	
	5/21/2015 5/22/2015 5/26/2015 5/2/2015 6/1/2015 6/1/2015 6/2/2015		
High Pressure Oilfield Rental 712 35th ST NW Calagry, Alberta T2N 2Z5	6/5/2015 4/14/2015 4/14/2015	\$5,000.00	\$0.00
Jeff Petry 5382 Swanson Rd. Roscoe, IL 61073	4/1/2015 5/1/2015 5/1/2015	\$8,100.00	\$0.00
John Deere 6400 NW 86th St Minneapolis, MN 55401	3/17/2015 3/18/2015 4/2/2015 4/5/2015 4/27/2015	\$11,043.41	\$0.00
Kraus Anderson 523 South 8th St. Minneapolis, MN 55404	4/1/2015 5/1/2015 6/1/2015	\$9,042.96	\$56,072.73
Manager Insurance PO box 1386 Williston, ND 58802	3/16/2015 4/24/2015 5/8/2015 5/26/2015 5/26/2015	\$25,249.90	\$0.00
Merchants Capital 525 Boardhollow Rd. Melville, NY 11747	Daily 4/7/2015-4/10/2015 Daily 4/13/2015-4/17/2015 Daily 4/20/2015-4/24/2015+ Daily 4/27/2015-5/1/2015 Daily 5/4/2015-5/8/2015 Daily 5/11/2015-5/15/2015 Daily 5/18/2015-5/22/2015 Daily 5/26/2015-5/29/2015 Daily 6/1/2015-6/5/2015 Daily 6/8/2015	\$33,750.20	\$0.00

# **UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS** FORT WORTH DIVISION

n re:	All Out Energy Services, LLC	Case No.	
			(if known)

# STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 4

On Site Safety	4/30/2015	\$8,740.00	\$0.00
413 8th Street	6/2/2015		
Williston, ND 58801	6/5/2015		
ONG TSI	3/16/2015	\$68,958.38	\$32,194.27
PO box 1944	3/20/2015		
Ardmore, OK 73402	5/11/2015		
	5/14/2015		
	5/19/2015		
	5/20/2015		
	5/21/2015		
	5/21/2015		
	5/21/2015		
	5/22/2015		
	5/26/2015		
	5/27/2015		
	5/27/2015		
	5/29/2015		
	6/2/2015		
	6/4/2015		
	6/4/2015		
	6/4/2015		
	6/5/2015		
	6/8/2015		
Piper Oilfield Products	4/24/2015	\$67,792.38	\$1,123.20
PO box 94520	5/18/2015		
Oklahoma City, OK 73143	5/19/2015		
	5/26/2015		
	5/26/2015		
Quickfix Capital	Daily 4/29/2015-	\$23,562.50	\$47,125.00
884 Town Center Dr.	5/1/2015	<del>+</del>	¥,0.00
Langhorne, PA 19047	Daily 5/4/2015-		
<b>g</b> ,	5/8/2015		
	Daily 5/11/2015-		
	5/15/2015		
	Daily 5/18/2015-		
	5/22/2015		
	Daily 5/26/2015-		
	5/29/2015		
	Daily 6/1/2015-		
	6/5/2015		
	6/8/2015		
Quickbooks Payroll Service	3/19/2015	\$228,376.98	\$0.00
2632 Marine Way	4/2/2015		
Mountain View, CA 94043	4/16/2015		
	4/30/2015		
	5/14/2015		
	5/28/2015		
Raven Production Testing Inc.	4/9/2015	\$12,000.00	\$162,000.00
Box 98	5/8/2015	ψ12,000.00	Ψ102,000.00
Creelman, SK SOG OXO	5/5/2015		
J. Johnson, Ort J.J. O.A.			

# **UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS** FORT WORTH DIVISION

In re: All Out Energy Services, LLC Case No. (if known)

# STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 5

RDI Red Deer Ironworks	5/19/2015	\$16,061.40	\$0.00
730 Scarlet Dr.	5/26/2015		
Grand Junction, CO 81505			
United States Treasury	3/23/2015	\$72,834.63	\$0.00
1500 Pennsylvania Ave NW	4/6/2015		
Washington, DC 20220	4/7/2015		
	4/17/2015		
	5/4/2015		
	5/7/2015		
	5/7/2015		
	5/18/2015		
	5/18/2015		
	6/1/2015		
	6/1/2015		
WEX Wright Express Fleet Services	3/12/2015	\$9,053.15	\$0.00
PO Box 639	3/13/2015		
Portland, ME 04140	3/16/2015		
	3/17/2015		
	3/18/2015		
	3/24/2015		
	3/258/2015		
	3/26/2015		
	3/27/2015		
	3/30/2015		
	3/31/2015		
	4/1/2015		
	4/2/2015		
	4/6/2015		
	4/7/2015		
	4/8/2015		
	4/10/2015		
	4/13/2015		
	4/14/2015		
	4/15/2015		
	4/16/2015 4/17/2015		
	4/20/2015 4/21/2015		
	4/22/2015		
	4/23/2015		
	4/24/2015		
	4/27/2015		
	4/2//2015		
	4/29/2015		
	4/30/2015		
	5/1/2015		
	5/4/2015		
	5/5/2015		
	5/6/2015		
	5/7/2015		
	E 10 1004 E		

5/8/2015

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re:	All Out Energy Services, LLC	Case No.	
			(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 6

5/11/2015 5/12/2015 5/13/2015 5/14/2015 5/15/2015 5/18/2015 5/19/2015 5/20/2015 5/21/2015 5/22/2015 5/26/2015 5/26/2015 5/27/2015 5/28/2015 5/29/2015 6/1/2015 6/2/2015 6/3/2015 6/5/2015 6/8/2015

None

c. All debtors: List all payments made within ONE YEAR immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

AND RELATIONSHIP TO DEBTOR

Steven Britton

1407 Paint Brush Ct.

Burleson< TX 76028

DATE OF

PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

\$142,406.84

\$0.00

Wages Paid to

Steven Britton

Payment I are a \$464.868.38

\$450.00.00

Douglas Laney Various for \$161,868.38 \$450,000.02 4008 Gemstone Rd. Wages and Austin, TX 78749 Buyout

Susan Chumchal 10/9/2014 \$6,044.55 \$0.00 3423 CR 239

Wharton, TX 77488 mother of president of company

J Reyes Alanis Jr. 10/9/2014 \$3,626.73

1225 Blalock Ave Fort Worth, TX 76115 brother-in-law of debtor

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

✓

a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

✓

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re:	All Out Energy Services, LLC	Case No.	
			(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 7

\_\_\_\_\_

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

**TERMS OF ASSIGNMENT** 

NAME AND ADDRESS OF ASSIGNEE EBF Partners dba Everest Business Funding 2001 NW 107th Ave 3rd Floor Miami, FL 33172	ASSIGNMENT 4/17/2015	OR SETTLEMENT  Debtor "sold" future receivables to creditor.
Quickfix Capital 884 Town Center Drive Langhorne, PA 19047	4/24/2015	Debtor "sold" future receivables to creditor.
MCA Fixed Payments LLC dba Merchant Capital 525 Boardhollow Rd. Melville, NY 11747	4/01/2015	Debtor "sold" future receivables.
TVT Capital LLC dba Capital Stack 8 Hunters Ln. Roslyn, NY 11576	4/29/2015	Debtor "sold" future receivables to creditor.
World Global Financing 141 North East 3rd Ave	5/21/2015	Debtor "sold" future receivables to the creditor.

None

abla

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

Miami, FL 33132

None

List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within ONE YEAR immediately preceding the commencement of this case OR SINCE THE COMMENCEMENT OF THIS CASE. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

In re: All Out Energy Services, LLC

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

Case No.

				(if known)	
	STATEM	MENT OF FINANC Continuation Sheet N		FFAIRS	
	9. Payments related to debt counseling of	r bankruptcy			
None	List all payments made or property transferred by or consolidation, relief under the bankruptcy law or prepared commencement of this case.				:bt
		DATE OF PAYME	ENT.		
	NAME AND ADDRESS OF PAYEE	NAME OF PAYER	RIF	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY	
	The Law Office of Alice Bower 6421 Camp Bowie Blvd., #300 Fort Worth, TX 76116	06/12/2015		\$13,000.00 - Funds have been deposited into Counselor's IOLTA Account. Amount includes the filing fee.	
	10. Other transfers				
None	<ul> <li>a. List all other property, other than property transferreither absolutely or as security within TWO YEARS in 12 or chapter 13 must include transfers by either or be joint petition is not filed.)</li> </ul>	nmediately preceding the o	ommence	ment of this case. (Married debtors filing under chap	
	NAME AND ADDRESS OF TRANSFEREE,		DES	CRIBE PROPERTY TRANSFERRED	
	RELATIONSHIP TO DEBTOR	DATE	AND	VALUE RECEIVED	
	Elfreda Wendt 2343 WEndt Rd. Bellville, TX 77418	3/17/2015	For	n Deer Tractor and Attachments. Complete list of attachments see FA 2.	
	Douglas Laney - vice-president 4008 Gemstone Road Austin TX 78749	02/01/2015	ass	3 Ford F150 transferred for umption of note which was ured by truck.	
None	b. List all property transferred by the debtor within TE similar device of which the debtor is a beneficiary.	N YEARS immediately pre	eceding the	commencement of this case to a self-settled trust of	or
None	11. Closed financial accounts List all financial accounts and instruments held in the transferred within ONE YEAR immediately preceding				

# 12. Safe deposit boxes

petition is not filed.)

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

		FOR I WORTH DIVISION	
ln	re: All Out Energy Services, LLC	Case No.	
			(if known)
	STAT	TEMENT OF FINANCIAL AFFAIRS  Continuation Sheet No. 9	
lone	14. Property held for another person List all property owned by another person that the	e debtor holds or controls.	
lone		nmediately preceding the commencement of this case, encement of this case. If a joint petition is filed, report	
	ADDRESS 5009 139th Ave NW Ste 123 Williston, ND 58801	NAME USED All-Out Energy Services, LLC	DATES OF OCCUPANCY 5/2013-5/2014
lone	Nevada, New Mexico, Puerto Rico, Texas, Wash	roperty state, commonwealth, or territory (including Alas ington, or Wisconsin) within EIGHT YEARS immediatel iny former spouse who resides or resided with the debto	y preceding the commencement of the case
	17. Environmental Information For the purpose of this question, the following de	finitions apply:	
	•	r local statute or regulation regulating pollution, contamisoil, surface water, groundwater, or other medium, incluances, wastes, or material.	
	"Site" means any location, facility, or property as by the debtor, including, but not limited to, dispos	defined under any Environmental Law, whether or not poal sites.	presently or formerly owned or operated
	"Hazardous Material" means anything defined as contaminant or similar term under an Environment	a hazardous waste, hazardous substance, toxic substantal Law.	ince, hazardous material, pollutant, or
lone		nich the debtor has received notice in writing by a gover onmental Law. Indicate the governmental unit, the date	•
	b. List the name and address of every site for when Indicate the governmental unit to which the notice	nich the debtor provided notice to a governmental unit on the was sent and the date of the notice.	of a release of Hazardous Material.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re:	All Out Energy Services, LLC	Case No.	
			(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 10

none
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#### 18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within SIX YEARS immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

 $\square$ 

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within SIX YEARS immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement ONLY if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within TWO YEARS immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS **DATES SERVICES RENDERED** 6/2013-1/2015

**Penny Brown** 5094 133rd Ave NW Willisont, ND 58801

**Kelly Marcotte** 6/2014-present

Williston, ND 58801

322 Main Ste 10

None

b. List all firms or individuals who within TWO YEARS immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS **DATES SERVICES RENDERED** 6/2013-1/2015 **Penny Brown** 

5094 133rd Ave NW Williston, ND 58801

6/2014-present **Kelly Marcotte** 322 Main Ste 10

Williston, ND 58801

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re:	All Out Energy Services, LLC	Case No.	
			(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 11

EIDE Bailly LLP 210 University Ave PO Box 1387 Williston, ND 58801 10/2013-present

None	Ν	or	٦e
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c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

Kelly Marcotte 322 Main Ste 10

Williston, ND 58801

Steven Britton 1407 Paint Brush Ct.

Burleson, TX 76028

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within TWO YEARS immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED
World Global Financing 5/21/2015

141 North East 3rd Ave.

Miami FL 33132

TVT Capital LLC 4/29/2015

dba Capital Stack 8 Hunters Ln Roslyn, NY 11576

Quickfix Capital 4/22/2015

884 Town Center Dr. Langhorne, PA 19047

EBF Partners 4/17/2015

dba Everest Business Funding 2001 NW 107h Ave 3rd Floor

Miami, FL 33172

MCA Fixed Payments, LLC 4/1/2015

dba Merchant Capital 525 Boardhollow Rd Melville, NY 11747

American Express 9/9/2014

Box 0001

Los Angeles, CA 90096

ONG-TSI 9/20/2013

PO Box 1944 Ardmore, OK 73402

RDI: REd Deer Ironworks USA Inc. 4/14/2015

#300, 205-42 St. SE Minot, ND 58701

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re:	All Out Energy Services, LLC	Case No.	
			(if known)

# STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 12

Piper Oilfield Products 12/1/2013

PO Box 94520

Oklahoma City, OK 73143

Bell Supply 12/10/2013

PO Box 1597

Gainesville, TX 76241

MPI Warehouse 4/17/2015

PO Box 940 Casper, WY 82602

GC Products 10/1/2013

PO box 4211 Williston, ND 58801

First Choice Energy Services 1/1/2015

1001 46th Ave NE Minot, ND 58801

Bold Production Services 4/8/2015

10880 Alcott Rd. Houston, TX 77043

Blue Cross Blue Shield ND 9/1/2013

4510 13th Ave South Fargo, ND 58121

Byards Holding 4/14/2015

5328 Swanson Rd. Roscoe, IL 61073

Jeff Petry 4/1/2014

5382 Swanson Rd. Roscoe, IL 61073

Managers Insurance 4/17/2013

PO Box 1386 Williston, ND 58802

Kraus-Anderson 12/16/2013

523 South 8th St. Minneapolis, MN 55040

WEX 5/1/2013

PO Box 6293

Carol Stream, IL 60197

First International Bank and Trust 10/16/2014

19th 4th St E Williston, ND 58801

Ally Financial 4/10/2015

PO box 380901

**Bloomington, MN 55438** 

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re:	All Out Energy Services, LLC	Case No.	
		_	(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 13

Suntrust Bank	4/30/2015
---------------	-----------

PO box 305053 Nashville, TN

Ford Credit 4/27/2015

PO box 650575 Dallas, TX 75265

Riviera Finance 6/26/2013

17W415 Roosevelt Rd. Oakbrook Terrace, IL 60181

#### 20. Inventories

None

✓

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None

✓

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

#### 21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE
NAME AND ADDRESS
TITLE
OF STOCK OWNERSHIP

Steven Britton President 50%

1407 Paint Brush Ct. Burleson, TX 76028

Douglas Laney Vice President
4008 Gemstone Rd.
Austin, TX 78749

50% - Debtor was in process of buying out Mr. Laney's interest in the company at the time of filing. The amount of stock has not been adjusted for the amount paid to

date.

#### 22. Former partners, officers, directors and shareholders

None

✓

a. If the debtor is a partnership, list each member who withdrew from the partnership within ONE YEAR immediately preceding the commencement of this case.

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re: All Out Energy Services, LLC	Ca	Case No		
		(if known)		
STATE	EMENT OF FINANCIAL AFF. Continuation Sheet No. 14	AIRS		
None  b. If the debtor is a corporation, list all officers or depreceding the commencement of this case.	irectors whose relationship with the corpora	ation terminated within ONE YEAR immediately		
NAME, ADDRESS AND TITLE Douglas Laney 4008 Gemstone Rd. Austin, TX 78749	DATE OF TERMINATION 02/01/2015			
Mr. Laney stopped working with Debtor d the terms of the buyout. The terms of the list filing of bankruptcy as an event of def which will entitle Mr. Laney to come back the company.	buyout ault			
None If the debtor is a partnership or corporation, list all bonuses, loans, stock redemptions, options exercise this case.	withdrawals or distributions credited or give	n to an insider, including compensation in any form, EAR immediately preceding the commencement of		
NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR Steven Britton 1407 Paint Brush Ct. Burleson, TX 76028	DATE AND PURPOSE OF WITHDRAWAL 6/30/2014 7/31/2014 8/2/2014 8/3/2014 8/28/2014 9/24/2014 10/23/2014	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$49,589.24 in reimbursements and repayments of money advanced		
Douglas Laney 4008 Gemstone Rd. Austin, TX 78749 Vice President	Purpose for all withdrawals was reimbursement and Contribution Payments  6/6/2014 6/30/2014 7/1/2014 7/1/2014 7/19/2014 8/3/2014 9/23/2014 8/24/2014 11/16/2014 1/29/2015	\$48,263.70 reimbursements and repayments of funds paid on behalf of debtor.		
	All withdrawals were for			

Steven Britton every two weeks \$142,406.84 wages

Reimbursement and Contribution Payments

Case 15-42370-dml11 Doc 1 Filed 06/12/15 Entered 06/12/15 14:27:11 Page 55 of 69

B7 (Official Form 7) (04/13)

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

		I OIL ITOILII DITIOIOIL	
In	re: All Out Energy Services, LLC	Case I	No
			(if known)
	STAT	EMENT OF FINANCIAL AFFAIR Continuation Sheet No. 15	RS
	Douglas Laney 4008 Gemstone Rd. Austin, TX 78749 Vice President	1/1/2015 stock buyout 2/1/2015 stock buyout 3/1/2015 stock buyout 4/1/2015 stock buyout 5/1/2015 stock buyout 6/1/2015 stock buyout	each payment \$8,833.33
None 🗹	24. Tax Consolidation Group  If the debtor is a corporation, list the name and fe purposes of which the debtor has been a member		
	25. Pension Funds		
None  ✓	If the debtor is not an individual, list the name and has been responsible for contributing at any time		
[If co	mpleted on behalf of a partnership or corpora	tion]	
	are under penalty of perjury that I have read the hards thereto and that they are true and cor		
Date	6/12/2015	Signature // // // // // // // // // // // // //	

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: All Out Energy Services, LLC CASE NO

President

CHAPTER 11

#### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

t	hat compensation paid to me with	nd Fed. Bankr. P. 20 nin one year before t	he filing of the petition in bankr	orney for the above-named debtor(s) and uptcy, or agreed to be paid to me, for in connection with the bankruptcy case
	For legal services, I have agreed	•		\$11,787.00
	Prior to the filing of this statement  Balance Due:	I have received:		\$11,787.00 \$0.00
	The source of the compensation p	paid to me was:		<del></del>
	✓ Debtor	Other (specify)		
3	The source of compensation to be	paid to me is:		
	✓ Debtor	Other (specify)		
4. [	I have not agreed to share the associates of my law firm.	e above-disclosed c	ompensation with any other pe	rson unless they are members and
ſ				or persons who are not members or ames of the people sharing in the
a k	<ul><li>a. Analysis of the debtor's financial pankruptcy;</li><li>b. Preparation and filing of any permission.</li></ul>	al situation, and reno	dering advice to the debtor in datements of affairs and plan wh	nects of the bankruptcy case, including: etermining whether to file a petition in nich may be required; and any adjourned hearings thereof;
6. E	By agreement with the debtor(s), t	he above-disclosed	fee does not include the follow	ring services:
			CERTIFICATION	
r	I certify that the foregoing is a crepresentation of the debtor(s) in the second secon			ent for payment to me for
	6/12/2015	/s/	Alice Bower	
_	Date	Th 64 Fo	ice Bower e Law Office of Alice Bower 21 Camp Bowie Suite 300 rt Worth, TX 76116 none: (817) 737-5436 / Fax: (81	Bar No. 15148500
_	/s/ Steven Britton			

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: All Out Energy Services, LLC Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
	Name, telephone number and		Indicate if	
	complete mailing address,		claim is	
	including zip code, of		contingent,	
	employee, agent, or		unliquidated,	
Name of creditor and complete	department of creditor familiar		disputed, or	Amount of claim [if
mailing address, including zip	with claim who may be	Nature of claim (trade debt, bank loan,	subject to	secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
		gerennen, energ		
Riviera Finance		Factoring Company Account		\$449,177.08
17 W 415 Roosevelt Rd.				Value: \$31,433.95
Villa Park, IL 60181				ναιασί φοι, ισσίσσ
MCA Fixed Payments LLC		Payday Loan		\$154,500.00
dba Merchant Capital 525 Boardhollow Rd.				Value: \$0.00
Melville, NY 11747				****
Melvine, NT 11747				
EBF Partners		Loan secured by future receivables		\$78,960.00
dba Everest Business Funding				Value: \$0.00
2001 NW 107th Ave 3rd Floor				value. \$0.00
Miami, FL 33172				
Quickfix Capital		Payday Loan		\$47,125.00
884 Town Center Drive				Val 60 00
Langhorne, PA 19047				Value: \$0.00
ONG TSI		Business Debt		\$32,194.27
PO box 1944				
Ardmore, OK 73402				
World Global Financing		Business Debt		\$31,014.00
141 North East 3rd Ave Miami, FL 33132				Value: \$0.00

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: All Out Energy Services, LLC Case No.

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(4)	(0)	(0)	(4)	\( \( \begin{align*} \cdot \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
(1)	(2) Name, telephone number and	(3)	(4) Indicate if	(5)
	complete mailing address,		claim is	
	including zip code, of		contingent,	
	employee, agent, or		unliquidated,	
Name of creditor and complete	department of creditor familiar		disputed, or	Amount of claim [if
mailing address, including zip	with claim who may be	Nature of claim (trade debt, bank loan,	subject to	secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
TVT Capital LLC dba Capital Stack		Payday Loan		\$24,804.00
8 Hunters Ln.				Value: \$0.00
Roslyn, NY 11576				
•				
Ally Financial		Certificate of Title		\$67,440.01
PO Box 38091				Value #45 000 00
Minneapolis, MN 55438				Value: \$45,000.00
Workforce Safety Insurance		Business Debt		\$21,381.28
1600 East Century Ave., Ste 1				
Bismarck, ND 58506				
American Express		Business Debt		\$17,793.92
Box 0001				
Los Angeles, CA 90096				
MPI Warehouse		Business Debt		\$8,762.04
PO box 940				
Casper, WY 82602				
Ally Financial		Contificate of Title		<b>\$50.500.05</b>
Ally Financial PO Box 380901		Certificate of Title		\$52,500.05
Minneapolis, MN 55438				Value: \$45,000.00
Ford Motor Credit		Certificate of Title		\$52,190.13
PO Box 650575 Dallas, TX 75265				Value: \$45,000.00

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: All Out Energy Services, LLC Case No.

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1)	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or	(3)	(4) Indicate if claim is contingent, unliquidated,	(5)
Name of creditor and complete mailing address, including zip code	department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Basin Safety PO Box 4752 Williston, ND 58801		Safety Consulting		\$7,091.92
Ford Motor Credit PO Box 650575 Dallas, TX 75265		Certificate of Title		\$51,123.13 Value: \$45,000.00
Badlands Service Group PO Box 2780 Williston, ND 58802		Business Debt		\$5,589.96
Suntrust Bank		Certificate of Title		\$59,320.03
PO box 305053 Nashville, TN 37230				Value: \$55,000.00
Bell Supply PO box 1597 Gainesville, TX 76241		Business Debt		\$2,200.88
Advanced Drug Testing 107 22nd St West PO box 1452 Williston, ND 58802		Business Debt		\$1,150.00
Piper Oilfield Products PO box 94520 Oklahoma City, OK 73143		Business Debt		\$1,123.20

## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: All Out Energy Services, LLC Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, t	he	President		of the	Corporation	
named	as the debtor in this case	, declare under penalty of	perjury th	at I have read	d the foregoing list and that it is true and correc	t to the
best of	my information and belief					
Date:_	6/12/2015	Sigi	nature:_/s	/ Steven Brit	tton	
		_	S	teven Brittor	n	
			P	resident		

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: All Out Energy Services, LLC CASE NO

CHAPTER 11

# **VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached creditors have been added to the official mailing matrix.

Date	6/12/2015	Signature	/s/ Steven Britton
			Steven Britton
			President
Date		Signature .	

Access Background Screen 1205 Oak St. Charleston, MO 63834

Advanced Drug Testing 107 22nd St West PO box 1452 Williston, ND 58802

Ally Financial PO Box 38091 Minneapolis, MN 55438

Ally Financial PO Box 380901 Minneapolis, MN 55438

American Express
Box 0001
Los Angeles, CA 90096

Badlands Service Group PO Box 2780 Williston, ND 58802

Basin Safety PO Box 4752 Williston, ND 58801

Basin Safety 4401 16th Ave. W., Ste A Williston, ND 58801

Bell Supply PO box 1597 Gainesville, TX 76241 Bice Rentals PO box 20613 Boulder, CO 80308

Bold Production Services 10880 Alcott Rd. Houston, TX 77043

Bold Production Services 10880 Alcott Dr. Houston, TX 77043

Byard Holdings LLC PO Box 20613 Boulder, CO 80308

Byards Holding 5382 Swanson Rd. Roscoe, IL 61073

Douglas Laney 4008 Gemstone Rd. Austin, TX 78749

EBF Partners dba Everest Business Funding 2001 NW 107th Ave 3rd Floor Miami, FL 33172

EBF Partners 2001 NW 107th Ave., 3rd Floor Miami, FL 33172

First Choice Energy Services 100146th Ave. NE Minot, ND 58703 First International Bank and Trust 19 4th St. E. Williston, ND 58801

Flo-Back Rental International LTD Unit A 2322-5th ST Nisku, AB T9E7W9

FloBack 2322-5 Street Unit A Nisku, Alberta T9E7W9

Ford Motor Credit PO Box 650575 Dallas, TX 75265

GC Products PO box 4211 Williston, ND 58801

High Pressure Oilfield Rental
712 35th St NW
Calgary, Alberta T2N2Z5

High Pressure Oilfield Rentals
712 35th St NW
Calgary, Alberta T2N2Z5

Idesign 306 Hillcourt Williston, ND 58801

J. Reyes Alanis, Jr. 1225 Blalock Avenue Fort Worth, TX 76115 Jeff Petry dba Bice Rentals 5382 Swanson Rd. Roscoe, IL 61073

Jobutrax 128 Country Ln Dr. Calgary, Alberta TZJ2

Kraus Anderson 523 SOuth 8th St. Minneapolis, MN 55404

Managers Insurance PO Box 1386 Williston, ND 58802

Mangers Insurance PO box 1386 Williston, ND 58802

MCA Fixed Payments LLC dba Merchant Capital 525 Boardhollow Rd. Melville, NY 11747

Minute Lube 324 26th St East Williston, ND 58801

Mountrail- Williams Electric Cooperatie PO Box 1346 Williston, ND 58802

MPI Warehouse PO box 940 Casper, WY 82602 OK Tire Store 202 32nd Ave. W. PO Box 2076 Williston, ND 58801

ON Site Safety 413 8th Street Williston, ND 58801

ONG TSI PO box 1944 Ardmore, OK 73402

Onsite Safety Inc 413 8th Ave. E. Williston, ND 58801

Pacific Steel 4813 Front ST W PO Box 1315 Williston, ND 58801

Piper Oilfield Products PO box 94520 Oklahoma City, OK 73143

Praxair 2912 2nd Ave W Williston, ND 58801

Quickfix Capital 884 Town Center Drive Langhorne, PA 19047

Raven Production Testing Inc. Box 98 Creelman, SK SOG OXO Renaissance Station 2001 West Churchill St Chicago, IL 60647

Riviera Finance 17 W 415 Roosevelt Rd. Villa Park, IL 60181

Riviera Finance 17 W 415 Roosevelt Rd. Oakbrook Terrace, IL

Staples
Dept 51-7862565917
PO Box 689020
Des Moines, IA 50368

Suntrust Bank PO box 305053 Nashville, TN 37230

Susan Chumchal 3423 Cr 239 Wharton, TX 77488

Susan Churnchal 3423 Cr 239 Wharton, TX 77488

TVT Capital LLC dba Capital Stack 8 Hunters Ln. Roslyn, NY 11576

TVT Capital LLC 8 Hunters Ln. Roslyn, NY 11576 WEX PO Box 6293 Carol Stream, IL 60197

Workforce Safety Insurance 1600 East Century Ave., Ste 1 Bismarck, ND 58506

World Global Financing 141 North East 3rd Ave Miami, FL 33132

World Global Financing 141 N. East 3rd Ave. Miami, FL 33132

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: All Out Energy Services, LLC	CHAPTER	1′
All out chergy dervices, and		
DEBTOR(S)	CASE NO	

# **LIST OF EQUITY SECURITY HOLDERS**

Registered Name of Holder of Security Last Known Address or Place of Business		Class of Security	Number Registered	Kind of Interest Registered
		ION UNDER PENALTY OF I		•
I, the	President	of the	Corporation	
named as the debtor best of my information	in this case, declare under penalty n and belief.	y of perjury that I have read the	foregoing list and that it is t	rue and correct to the
Date: 6/12/2015	S	Signature: /s/ Steven Britton		

Steven Britton President